



2019-2020

**Verification of Information Not Transferred Through the
 IRS Data Retrieval Tool- Student/Spouse**

Serving Richmond and Scotland Counties

Student's Name: _____ SSN: _____
Last First Middle

Address: _____
P O Box, Route, or Street City State Zip

Telephone: _____ Email: _____ Date of Birth: _____

When an applicant completes a FAFSA form online, a review is performed just prior to submission. When triggered, the information selected for review or correction of the information that caused a review to display. Because information transferred from the IRS does not display to the applicant (nor can corrections be made), any web changes that include information transferred from the IRS will no longer be presented to the applicant. Instead, financial aid administrators are alerted that the at least one review was triggered but could not be displayed to the applicant and therefore, could not be resolved online. Corrections will need to be completed by the financial aid representative.

Please complete the information below. If you are married, please include your spouse's information. Please complete, sign, and return this form to the Financial Aid office along with the applicable 2017 IRS Tax Return Transcript(s).

By providing your signature, you are certifying that all of the information on this form is complete and correct. You are also authorizing Richmond Community College to make corrections to your original and/or subsequent applications based on the documents you are now submitting.

For 2017, have you (and your spouse, if applicable) completed an IRS income tax return?

Please provide an IRS Tax Return Transcript for each tax filer. If married filing jointly, only one transcript is required.

Check all that apply.

- Yes, I completed an IRS 1040.
- Yes, I completed an IRS 1040A or 1040EZ.
- Yes, I completed a foreign tax return. (If you filed or will file a foreign tax return, a tax return with Puerto Rico, another U.S. territory (e.g., Guam, American Samoa, the U.S. Virgin Islands, Swain's Island or the Northern Marianas Island) or one of the Freely Associated States, use the information from that return to fill out this form. If you filed a foreign return, convert all monetary units to U.S. dollars, using the published exchange rate in effect for the date nearest to today's date. To view the daily exchange rates, go to www.federalreserve.gov/releases/h10/current.)
- I will file but have not yet completed my return.
- I am not going to file.
- I filed a joint return with my spouse (if applicable).
- My spouse (if applicable) filed a separate IRS tax return.
- I am not married.

How much did you earn from working in 2017? \$

How much did your spouse (if applicable) earn from working in 2017? \$

Earnings (wages, salaries, tips, etc) may be on the W-2 forms or on the tax return: IRS Form 1040 – lines 7+12+18+box 14 (code A) of IRS Schedule K-1 (Form 1065); 1040A – line 7; or 1040EZ – line 1. If any individual earning item is negative, do not include that amount.

A response is required in **all** blocks below. If the answer is zero or the question does not apply, **enter 0**.

Student	Additional Financial Information	Spouse
\$	Education credits (American Opportunity, Hope or Lifetime Learning tax credits) from IRS Form 1040A-line 33 or 1040-line 50.	\$
\$	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household, as reported in your household.	\$
\$	Taxable earning from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	Taxable college grant and scholarship aid reported to the IRS as income . Includes AmeriCorps benefits (awards living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay.	\$
\$	Earning from work under a cooperative education program offered by a college.	\$

Student	Untaxed Income	Spouse
\$	Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a-12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits).	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28+line 32 or 1040A—line 17.	\$
\$	Child support received for any of your children. Don't include foster care of adoptions payments.	\$
\$	Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
\$	Untaxed portions of IRA distributions from IRS 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b), Exclude rollovers . If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers . If negative, enter a zero here.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy and other (including cash payments and cash value of benefits). Don't include the value of on-base military housing of the value of a basic military allowance for housing.	\$
\$	Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported in items 45a-45h, such as workers' compensation, disability benefits, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040-line 25. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other persona whose financial information is not reported on this form and that is not part of a legal child support agreement.	\$

Certification and Signature

If you are the student, by signing this application you certify that you

- (1) will use federal and /or state student financial aid only to pay the cost of attending an institution of higher education,
- (2) are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- (3) do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- (4) will notify your college if you default on a federal student loan and
- (5) will not receive a Federal Pell Grant for more than one college for the same period of time.

If you are the parent or the student, by signing this application you agree, if asked:

- (1) to provide information that will verify the accuracy of your completed form
- (2) to provide U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that **the Secretary of Education has the authority to verify information reported on this application with the Internal Revenue Service and other federal agencies.**

If you electronically sign any document related to the federal student aid programs using an FSA ID (username and password) and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined \$20,000, sent to prison, or both.

Student's Signature: _____

Date: _____