



## 2019-2020 ASSET INFORMATION

Student Name: \_\_\_\_\_ SSN: \_\_\_\_\_  
Last First Middle

Address: \_\_\_\_\_  
P O Box, Route, or Street City State Zip

Telephone: \_\_\_\_\_ E-mail: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

A response is required in all blocks below. If the answer is zero or the question does not apply, enter 0.

Student	Asset Information	Spouse or Parent(s)'
\$	As of today, what is your total current balance of cash, savings, and checking accounts?	\$
\$	As of today, what is the net worth of your investments, including real estate (does not include family homes)? Net worth means current value minus debt. If net worth is one million dollars or more, enter \$999,999. If net worth is negative, enter 0. <ul style="list-style-type: none"> <li><b>Investments include</b> real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities. Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. For more information about reporting educational savings plans call 1-800-FED-AID. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.</li> <li><b>Do not include</b> the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings, and checking accounts already reported.</li> </ul>	\$
\$	As of today, what is the net worth of your current businesses and /or investment farms? <ul style="list-style-type: none"> <li><b>Business and/or investment farm value includes</b> the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.</li> <li><b>Do not include</b> the value of a family farm that you (and your spouse) and parent(s)' live on and operate.</li> <li><b>Do not include</b> the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse, stepparent, or sister-in-law.</li> </ul>	\$

### Certification and Signature

If you are the student, by signing this application you certify that you

- (1) will use federal and /or state student financial aid only to pay the cost of attending an institution of higher education,
- (2) are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- (3) do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- (4) will notify your college if you default on a federal student loan and
- (5) will not receive a Federal Pell Grant for more than one college for the same period of time.

If you are the parent or the student, by signing this application you agree, if asked:

- (1) to provide information that will verify the accuracy of your completed form
- (2) to provide U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that **the Secretary of Education has the authority to verify information reported on this application with the Internal Revenue Service and other federal agencies.**

If you electronically sign any document related to the federal student aid programs using an FSA ID (username and password) and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined \$20,000, sent to prison, or both.

**The student (and at least one parent, if parent information is given) MUST sign below.**

Student's Signature (Required) \_\_\_\_\_ Date: \_\_\_\_\_

Parent's Signature (Required if Dependent) \_\_\_\_\_ Date: \_\_\_\_\_