



COURSE SYLLABUS

PO Box 1189
1042 W. Hamlet Avenue
Hamlet, NC 28345
(910) 410-1700
www.richmondcc.edu

COURSE: BUS 125 PERSONAL FINANCE

HOURS: Lecture: 3 Lab/Shop: 0 Work Exp/Clinical: 0 Credits: 3

COURSE DESCRIPTION:

This course provides a study of individual and family financial decisions. Emphasis is placed on building useful skills in buying, managing finances, increasing resources, and coping with current economic conditions. Upon completion, students should be able to develop a personal financial plan.

PREREQUISITE(S): None

COREQUISITE(S): None

TEXTBOOK(S) & OTHER SPECIAL REQUIREMENTS:

Open Educational Resources (OER) are listed in the course Moodle.

STUDENT LEARNING OUTCOMES:

Upon successful completion of this course, the student will be able to:

1. Discuss the importance of personal financial planning.
2. Explain global influences on capital markets.
3. Discuss the role of fixed income investments.
4. Explain the role of equities in a personal investment portfolio.
5. Identify and describe the various financial packaged products.
6. Identify various basic investment strategies.
7. Describe the role of home ownership in building wealth.
8. Explain the impact of taxes on various investments.
9. Develop a personal retirement plan.
10. List and discuss three different global capital markets.

*****Please refer to the online version of the Richmond Community College Program & Course Catalog and the Student Handbook for current academic and general information.**